



# WEST COAST PAPER MILLS LTD.

CORPORATE OFFICE : 31, Jawahar Lal Nehru Road, KOLKATA - 700016  
 Ph. : 2265 6271 -78; (033) 71500500 Fax: 033-2226 5242  
 Email : sales.ho@westcoastpaper.com; CIN: L02101KA1955PLC001936



ANNEXURE-V

## FORMAT OF DEAL CONFIRMATION / CONTRACT NOTE

DATE OF CONTRACT	July,22,2021	
CP (MATURITY VALUE)	Rs.25 Crore	DUE DATE * :21/10/2021
PRICE	Rs.247,588,500.00@Rs.99.0354	DISC.RATE: 3.95% pa
ISIN CODE : INE976A14156		
Issue Reference Number -WCPML/CP/2021-2022/001		

### ISSUE REFERENCE

DATE OF RATING	July 09,2021
VALIDITY FOR ISSUANCE	A1+ issued by ICRA
VALIDITY PERIOD FOR RATING	3 Months
FOR AMOUNT	Valid till 28 <sup>th</sup> February,2022
CONDITIONS (if any)	50 Crores
CREDIT SUPPORT (if any)	NIL
DESCRIPTION OF INSTRUMENT	None
AMOUNT	NA
ISSUED BY	NA
IN FAVOUR OF	NA
CONDITIONS IF ANY	NA
NAME OF GUARANTOR	NA
NAME OF TRUSTEE	NA
ISSUING AND PAYING AGENT	ICICI Bank 20, Sir, R. N. Mukherjee Road, Kolkata - 700 001.

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.

SELLER OF CP	West Coast Paper Mills Limited	
PURCHASER OF CP	Kotak Mahindra Bank Limited	
<b>SETTLEMENT INSTRUCTIONS</b>		
VALUE DATE	July,23,2021	
FUNDS	-(Discount Value Rs. 247,588,500.00)	
	Beneficiary Name	West Coast Paper Mills Limited
	Account No.	000605034693
	Bank	ICICI BANK
	Location	Mumbai
	IFSC Code	ICIC0000006
CP	DP ID	IN302814
	DP NAME	KOTAK MAHINDRA BANK LTD
	CLIENT ID	10025816
	CLIENT NAME	KOTAK MAHINDRA BANK LTD
MARKET CONVENTIONS	FIMMDA CONVENTIONS	
<b>THE DEAL IS DONE BY</b>		
(ON BEHALF OF SELLER)	MR. RAJESH BOTHRA	
(ON BEHALF OF PURCHASER)	MR. Yash Gokhru	
ON (TRADE DATE) -22-07-2021	AT (TIME) - 10:00 AM	OVER PHONE

NO RECOURSE IS AVAILABLE TO THE PURCHASER OF CP AGAINST PREVIOUS HOLDERS OF THE CP.

THIS CONTRACT NOTE IS EXECUTED BY  
(ON BEHALF OF SELLER OF CP)



For and on behalf of  
West Coast Paper Mills Limited

(ON BEHALF OF PURCHASER OF CP)

NOTE: ISSUER IS THE SELLER OF CP IN CASE OF PRIMARY MARKET DEAL.

Registered Office & Works : Post Box No. 5, Bangur Nagar, Dandeli 581325 (Karnataka)  
 Ph: (08284) 231391 (5 lines) Fax : (08284) 231225 / 230443  
 Website : www.westcoastpaper.com