



# WEST COAST PAPER MILLS LIMITED

Your partner in progress....

(an ISO 9001 & 14001 and OHSAS 18001 Company)

REGD. OFFICE: BANGUR NAGAR, DANDELI - 581 325

DISTT. UTTAR KANNADA (KARNATAKA)

CIN: L02101KA1955PLC001936, Ph: (08284) 231391 – 395 (5 Lines)

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## FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2017

(Rs in Lakhs)

Sl. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Previous Year Ended
		30.06.2017	31.03.2017	30.06.2016	31.03.2017
		Unaudited	Audited	Unaudited	Audited
1.	Income				
a)	Revenue from Opeartion	41,024.22	50,809.54	43,160.84	1,87,671.32
b)	Other Income	308.89	171.89	51.59	237.11
	<b>Total Income</b>	<b>41,333.11</b>	<b>50,981.43</b>	<b>43,212.43</b>	<b>1,87,908.43</b>
2.	Expenses				
a)	Cost of Materials Consumed	21,339.32	23,702.76	23,667.08	99,542.08
b)	Purchases of Stock-in-Trade	-	-	-	-
c)	Changes in Inventories of Finished Goods, WIP & Stock-in-trade	(2,017.92)	3,297.26	187.17	2,375.40
d)	Employee Benefits Expense	2,997.11	3,105.55	2,886.91	11,834.16
e)	Depreciation and Amortisation	2,619.95	2,883.22	2,708.92	11,076.87
f)	Finance Costs	798.18	620.39	1,902.62	5,157.25
g)	Excise Duty	2,372.11	3,312.15	2,238.64	10,737.11
h)	Other Expenditure	8,065.64	7,722.97	6,910.69	29,397.71
	<b>Total Expenses</b>	<b>36,174.39</b>	<b>44,644.30</b>	<b>40,502.03</b>	<b>1,70,120.58</b>
3.	<b>Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional Items</b>	<b>5,158.72</b>	<b>6,337.13</b>	<b>2,710.40</b>	<b>17,787.85</b>
4.	Exceptional Items	-	-	-	-
5.	<b>Profit/(Loss) from Ordinary Activities Before Tax (3-4)</b>	<b>5,158.72</b>	<b>6,337.13</b>	<b>2,710.40</b>	<b>17,787.85</b>
6.	Tax Expenses				
	Current Year	1,055.40	3,654.24	598.41	3,654.24
	Less: MAT Credit Entitlement	(1,055.40)	(3,654.24)	(598.41)	(3,654.24)
	Deffered Tax	(212.21)	1,264.83	1,217.92	4,937.68
	<b>Total Tax Expenses</b>	<b>(212.21)</b>	<b>1,264.83</b>	<b>1,217.92</b>	<b>4,937.68</b>
7.	<b>Net Profit/(Loss) from Ordinary Activities After Tax (5-6)</b>	<b>5,370.93</b>	<b>5,072.30</b>	<b>1,492.48</b>	<b>12,850.17</b>
8.	Other Comprehensive Income(OCI)				
i.	Item that will not be reclassified to profit and loss	1.28	250.05	252.26	797.14
ii.	Income tax relating to item that will not be reclassified to profit and loss	(0.27)	(64.29)	(87.31)	(204.95)
9.	<b>Total Comprehensive Income for the period (7-8)</b>	<b>5,369.92</b>	<b>4,886.54</b>	<b>1,327.53</b>	<b>12,257.98</b>
10.	Paid up Equity Share Capital (Face Value : Rs 2/- per share)	1,320.98	1,320.98	1,320.98	1,320.98
11.	Other Equity				62,594.02
12.	Earnings Per Share (Face Value : Rs 2/- per share) Not annualised				
A)	Basic (Rs)	8.13	7.68	2.26	19.46
B)	Diluted (Rs)	8.13	7.68	2.26	19.46

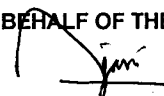
**SEGMENT-WISE REVENUE, RESULTS, SEGMENT ASSETS & LIABILITIES**

(Rs in Lakhs)

I.No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Previous Year Ended
		30.06.2017	31.03.2017	30.06.2016	31.03.2017
		Unaudited	Audited	Unaudited	Audited
1	<b>Segment Revenue</b>				
	(a) Paper and Paper Board	39,440.41	49,755.28	40,553.87	1,80,119.88
	(b) Telecommunication Cables	1,583.81	1,053.67	2,606.14	7,537.29
	(c) Others	-	0.59	0.83	14.15
	<b>Total</b>	<b>41,024.22</b>	<b>50,809.54</b>	<b>43,160.84</b>	<b>1,87,671.32</b>
2	<b>Segment Results</b>				
	(Profit+)/Loss(-) before tax and Interest from each segment				
	(a) Paper and Paper Board	6,166.71	7,304.71	4,538.49	23,354.16
	(b) Telecommunication Cables	81.54	(30.62)	296.15	674.46
	(c) Others	(9.63)	(31.14)	(15.23)	(17.58)
	<b>Total</b>	<b>6,238.62</b>	<b>7,242.95</b>	<b>4,819.41</b>	<b>24,011.04</b>
	Less :				
	(a) Finance Costs	778.36	538.77	1,902.61	5,075.62
	(b) Other unallocable expenditure/Income(+/-)	301.54	367.05	206.40	1,147.57
	(c) Exceptional Items	-	-	-	-
	<b>Total Profit / (Loss) Before Tax</b>	<b>5,158.72</b>	<b>6,337.13</b>	<b>2,710.40</b>	<b>17,787.85</b>
3	<b>Segment Assets</b>				
	(a) Paper and Paper Board	1,49,645.81	1,56,811.91	1,67,147.88	1,56,811.91
	(b) Telecommunication Cables	4,073.54	4,073.54	7,717.22	4,073.54
	(c) Others	52.24	54.54	61.45	54.54
	<b>Total Segment Assets</b>	<b>1,53,771.59</b>	<b>1,60,939.99</b>	<b>1,74,926.55</b>	<b>1,60,939.99</b>
4	<b>Segment Liability</b>				
	(a) Paper and Paper Board	76,873.26	96,350.78	54,172.53	96,350.78
	(b) Telecommunication Cables	674.21	674.21	2,088.43	674.21
	(c) Others	-	-	-	-
	<b>Total Segment Liabilities</b>	<b>77,547.47</b>	<b>97,024.99</b>	<b>56,260.96</b>	<b>97,024.99</b>
5	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>				
	(a) Paper and Paper Board	72,772.55	60,461.13	1,12,975.35	60,461.13
	(b) Telecommunication Cables	3,399.33	3,399.32	5,628.79	3,399.32
	(c) Others	52.24	54.54	61.45	54.54
	<b>Total</b>	<b>76,224.12</b>	<b>63,914.99</b>	<b>1,18,665.59</b>	<b>63,914.99</b>

- 1) Better operating efficiencies resulted in improved profitability over corresponding quarter.
- 2) Revenue from Operation represents Gross Sales including Excise Duty.
- 3) The figures for the previous periods have been regrouped / rearranged, wherever necessary.
- 4) The above Financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 09th August 2017. Limited review of these results has been carried out by the Auditors.

FOR AND ON BEHALF OF THE BOARD



**RAJENDRA JAIN**  
EXECUTIVE DIRECTOR

PLACE: Mumbai  
DATE : 09.08.2017